Admissions and Records Institute Student Services Meeting Top Five Action Items November 4, 2014

1. Training

Initiate a cross training program to provide staff at all locations with the background knowledge of procedures and processing flows for all aspects of college Student Service departments. Training would include credit, noncredit, continuing education and contract education.

2. Reference Manual

Produce a *Guide to Student Services* covering processing flows for credit, noncredit, continuing education and contract education as well as functions of Matriculation, Multi-Retention Services, Disabled Student Programs and Services, Learning Assistance Center, Student Health, Student Activities, Student Affairs and Wellness and Financial Aid, including Extended Opportunities Programs and Services, Guardian Scholar program, Cal WORKS and Veterans Services.

3. Customer Service Instruction

Compose curriculum specific to CCSF Student Services or identify service provider for staff development in customer service skills, including diversity training, difficult students, etc.

4. Workshops

Schedule in-person meetings monthly to disburse information updates, discuss recurring problems and changes in procedures from all segments of Student Services.

5. Survey

Develop a survey specific to each segment of Student Services to gauge staff performance results. This survey is to be distributed to each student at point of completion of their visit. Review of the survey responses to be discussed in the workshops.

Counseling Institute October 1, 2014

Work Group Recommendations from Counseling Faculty

<u> Technology</u>	College needs to enforce policies
 More IT support Be more responsive Update website Student view of ed plan Eureka for all faculty Need comprehensive career choice software Budget for printers and scanners Link SARS and Web4 Need user-friendly website Security for ed plan Computer system should notify students of SSSP/matric steps 	Undecided Goals and Majors Reduce options on admissions application Training on choosing a major Need more career classes Workshops on ed goals Identify the students and have counselors follow up Hire career counselors Bring back the Career Center Offer CRER 63 class Case loading for this population
Use of SARS reminders Need Degree Audit Use social media	Orientation Interactive, should be more animated Include FAO-SAP information
At Risk / Probation Funding for probation classes Registration holds by Dean Collaborate with Instructional faculty Should be follow up with original	 ✓ Mandate orientation before registration ✓ More Outreach ✓ Are we counting/reporting Orientations correctly?
ed plan More Financial Aid education Student contract that includes number of units, grades, etc. Need more scholarships for students More tutoring Basic Skills	☐ Pre- and post-test for orientation ☐ Are orientations consistent? ☐ Should include CTE in orientation ☐ Use video modules ☐ Encourage year-one communities ☐ Early retention ☐ You-Tube videos
	Orientation Quiz

	\square Marketing with positive
Counseling/Ed Planning	messages
☐ Make a good first impression	•
☐ Need Bilingual counselors	Role of Faculty Advising
Counselors need to understand	<u> </u>
the communities they are	
working with	
Classroom presentations	☐ Faculty give department specific workshops
regarding SSSP	workshops
☐ Workshops by counselors on	Centers
different disciplines	Offer Noncredit assessment
☐ DegreeWorks	online
☐ Use e-SARS for counseling	☐ CASHS for noncredit
appointments	Open house and workshops at
Online counseling	Centers
☐ Need to have a working ed plan	Identify peak periods, hire staff
☐ Require student to take CRER 61	accordingly
class	☐ At Centers more dean and
☐ Counselor liaisons for	administrative support
instructional departments	☐ More services—tutoring,
☐ Cross training for counselors ☐ Hire Counselors	Admissions, DSPS, Financial Aid
☐ Hire Counselors	Full service A&E at Centers
Placement Assessment	One stop locations
Accommodate standbys	☐ Community Outreach
☐ Offer testing prep workshops	Post accurate hours
and testing prep werking p	
Messaging	Research, MIS data
Send emails about matriculation steps	☐ Need new software
Publicize on billboards	☐ Need accurate SARS codes
☐ Text messages to students	DSPS dashboard
☐ Place hold for not completing	Need Research analyst
orientation, assessment,	☐ Integrated data collection
couns/ed planning	
Clearer messages on Hold screen	
☐ Electronic signage	•
☐ Create banners	

Financial Aid Institute – October 24, 2014 Student Success / Student Equity

The Financial Aid and CalWORKs staff had the following responses to student success and student equity

- 1. Educate ourselves and our current practice/competency
- 2. Continue with professional development opportunities
- 3. Patience with students and learning process
- 4. Self-assessment
- 5. Identify areas of improvement
- 6. Importance of staff to be resourceful, competent, professional, and accountability
- 7. Teamwork, responsible, take ownership
- 8. Cross training with other departmental units
- 9. Have evaluations and self-assessments
- 10. Take feedback for process improvement
- 11. Provide student information on the following basic information:
 - a. FAFSA application process
 - b. Process after you apply between the Department of Education
 - c. CCSF FAO eligibility process
 - d. Financial aid awarding
- 12. Implement FAFSA workshops
- 13. Continue SAP workshops
- 14. Built partnerships with instruction and counseling for cross training
- 15. Staff cross training
- 16. Continue Financial literacy workshops
- 17. Create sustainable progress
- 18. Financial aid outreach, publicity using social media facebook, twitter, text, Instagram, etc.
- 19. Create a consistent and informative professional development for all staff
- 20. Integrate technology and the financial aid process easier WEB4 and Banner
- 21. Increase staffing to provide support for the program to succeed
- 22. Continue assessment of service
- 23. Welcome everyone who comes through the door
- 24. Be patient, be more understanding and resourceful. Incorporate other services not just financial aid (EOPS, Cal-WORKs, Single Stop, HARTS)
- 25. Every employee should be knowledgeable in other areas at least the basics. Cross-training workshops
- 26. Have more communication within departments
- 27. Respect and support each other. Stop throwing people under the bus
- 28. Have a clear process for students about Financial Aid SAP (check off list of the process)
- 29. Create fivers
- 30. Students are using smartphones, try to find a way to communicate with them
- 31. Encourage students to stay