The Original document is based on the Sunshine Policy proposed to the Board of Trustees for approved by CAC on March 4, 2010.

The corrections made by the June 18, 2010 version provided by Doug Comstock to Ron Lee shows up deletion in strikethrough and addition in bold format.

Changes inserted in response to July 27, 2010 letter from Richard Knee, Sunshine Ordinance Task Force Chair are bold, italicized and underlined.

Doug Comstock’s additional changes of the index area is indicated by double strikethrough.

Yellow highlights indicates additions by the Sunshine Policy Task Force. Deletions are noted with yellow highlights with strikethrough.

THE SAN FRANCISCO COMMUNITY COLLEGE DISTRICT/CITY COLLEGE OF SAN FRANCISCO

PUBLIC RECORDS POLICY AND PROCEDURES

SEC. 1 PURPOSE

The San Francisco Community College District (“District”) / City College of San Francisco is committed to providing the public with timely and wide-ranging access to its written records and information. As a matter of law, the District is subject to the California Public Records Act (CPRA) Cal. Govt. Code Section 6250 et seq.

The California Public Records Act (CPRA) establishes minimum disclosure requirements that the District must follow. The District can provide the public with greater access to its records and meetings than what is required under state law. The District now desires to codify a practice of expansive disclosure by adopting this Public Records Policy and these Procedures which are based on the CPRA and based on consideration of certain provisions in the Public Information and Public Records sections of the San Francisco Sunshine Ordinance, Administrative Code Section 67.20 et seq.

Accordingly, the disclosure requirements of this Policy and these Procedures shall govern the release of written public information, whether by inspection of records or by providing a copy. The CPRA and other law, however, still remain applicable to the District to the extent that this Policy and these Procedures do not modify them. In the event of any conflict with state law, state law shall prevail over this Policy and these Procedures.

SEC. 2 DEFINITIONS
Whenever in this Policy and these Procedures the following words or phrases are used, they shall mean:

(a) “Local agency” includes a county; city, whether general law or chartered; city and county; school district; municipal corporation; district; political subdivision; or any board, commission or agency thereof; other local public agency; or entities that are legislative bodies of a local agency pursuant to subdivisions (c) and (d) of Section 54952 of the Government Code. [see GC section 6252(a)]

(b) “Member of the public” shall mean any person, except a member, agent, officer, or employee of a federal, state, or local agency acting within the scope of his or her membership, agency, office, or employment. Notwithstanding the definition of "member of the public" in this Section, an elected member or officer of any state or local agency is entitled to access to public records of that agency on the same basis as any other person. Nothing in this section shall limit the ability of elected members or officers to access public records permitted by law in the administration of their duties. [see GC sections 6252(b) & 6252.5]

(c) "Person" includes any natural person, corporation, partnership, limited liability company, firm, or association. [see CC section 6252(c)]

(d) "Public agency" means any state or local agency. [see CC section 6252(d)]

(e) “Public Records”, as defined in the Public Records Act and used in this Policy and these Procedures means "any writing containing information relating to the conduct of the public’s business prepared, owned, used, or retained by the District regardless of physical form or characteristics" [see GC section 6252(e)]. Specify what is not a public record such as intellectual properties owned my faculty – sentence. Specify what is disclosable public exempt - not disclosable and non public records - intellectual properties. Faculty intellectual properties are not public records such as examinations, course lectures and syllabi.

(f) "State agency" means every state office, officer, department, division, bureau, board, and commission or other state body or agency, except those agencies provided for in Article IV (except Section 20 thereof) or Article VI of the California Constitution [see GC section 6252(f)]

(g) "Writing" as defined in the Public Records Act and used in this Policy and these Procedures, means “any handwriting, typewriting, printing, photostating, photographing, photocopying, transmitting by electronic mail or facsimile, and every other means of recording upon any tangible thing any form of communication or representation, including letters, words, pictures, sounds, or symbols, or combinations thereof, and any record thereby created, regardless of the manner in which the record has been stored” (see GC section 6252(g)).

(h) Public information shall mean the content of the “Public Records” as defined in the Public Records Act (Government Code Section 6252
whether provided in the documentary form or in an oral communication. “Public Information” shall not include “computer software” or other invention, creation, research or work product designed by the City College of San Francisco, for which copyright or patent is pending or may be applicable.

(i) “Supervisor of Records” shall mean the Chancellor of the District or his or her designee.

(j) “Public Records Act” or CRPA shall mean the California Public Records Act at Government Code Section 6250 et seq.

(k) “District” shall mean the San Francisco Community College District, also known as City College of San Francisco.

(l) “Custodian of a Public Record” shall mean the person who manages a particular District division that retains documents or other employee within the division who has custody of any public record. All District personnel must, shall direct when approached, assist members of the public to the appropriate office in obtaining requested disclosable records.

12. “Deadlines”: Unless otherwise specified, all deadlines stipulated in the policy are in business/working days.

-B-1. Sunshine Training/Workshop

The District shall conduct a periodical workshop on sunshine and public-official/employee ethics laws and regulations, and require all members of the Board of Trustees and members of the College Advisory Council, Academic Senate Executive Council, and Planning and Budget Council of the Shared Governance as well as all Administrators to attend it or to listen to a video or audio recording of it. The District shall conduct periodic workshops and/or online training. such a workshop biennially. All public-officials and employees must attend it, or listen to a video or audio recording of if, regardless of whether they have attended a previous one. An audio and/or video recording of the training is available via the District’s website.

B. Correspondence and records shall be maintained.

The District Administrative Offices shall maintain and preserve in a professional and businesslike manner, consistent with the District’s record management policy, all documents and correspondence, including but not limited to letters, e-mails (revisit), drafts, memoranda, invoices, reports and proposals and shall disclose all such records in accordance with this Policy.

SECTION 3 PROCESS OF GAINING ACCESS TO PUBLIC RECORDS; [see Government Code section 6253].

(a) Public records are open to inspection at all times during the office hours of a District custodian of a Public Record and every person has a right to inspect any public record, except as hereafter provided. Any reasonably segregable portion of a record shall be
available for inspection by any person requesting the record after deletion of the portions that are exempted by law.

(b) Except with respect to public records exempt from disclosure by express provisions of law, each District custodian of a Public Record, upon a request for a copy of records that reasonably describes an identifiable record or records, shall make the records promptly available to any person upon payment of fees covering direct costs of duplication, not to exceed the lesser of the actual cost or ten twelve cents per page, or a statutory fee if applicable. Upon request, an exact copy shall be provided unless impracticable to do so.

(c) Each custodian of a Public Record, upon a request for a copy of records, shall, as soon as possible but within ten days from receipt of the request, determine whether the request, in whole or in part, seeks copies of disclosable public records in the possession of the custodian of a Public Record and shall promptly notify the person making the request of the determination and the reasons therefore by demonstrating, in writing, that the record in question is exempt under express provisions of this Policy.

(d) In unusual circumstances, the time limit prescribed in this section may be extended by written notice by the Chancellor or his or her designee to the person making the request, setting forth the reasons for the extension and the date on which a determination is expected to be dispatched. No notice shall specify a date that would result in an extension for more than 14 days. When the District custodian of a Public Record dispatches the determination, and if the District custodian of a Public Record determines that the request seeks disclosable public records, the District custodian of a Public Record shall state the estimated date and time when the records will be made available. As used in this section, "unusual circumstances" means the following, but only to the extent reasonably necessary to the proper processing of the particular request.

(1) The need to search for and collect the requested records from off-cite facilities or other establishments that are separate from the office processing the request.
(2) The need to search for, collect, and appropriately examine a voluminous amount of separate and distinct records that are demanded in a single request.
(3) The need for consultation, which shall be conducted with all practicable speed, with another agency having substantial interest in the determination of the request or among two or more components of the District having substantial subject matter interest therein.
(4) The need to compile data, to write programming language or a computer program, or to construct a computer report to extract data.

(e) Nothing in this section shall be construed to permit the District’s custodian of a Public Record to delay or obstruct the inspection or copying of public records. The notification of denial of any request for records required by Section 6255 of the Government Code shall set forth the names and titles or positions of each person responsible for the denial.
(f) If the custodian of a Public Record refuses, fails to comply, or incompletely complies with a request described in (b), the person making the request may, within five days after the refusal, failure to comply, or incomplete compliance, petition the Supervisor of Records, the Chancellor or designee, for a determination whether the record requested is subject to disclosure. The Chancellor or designee shall inform the petitioner, as soon as possible and within 10 days, of its determination whether the record requested, or any part of the record requested, is subject to disclosure. Where requested by the petition, and where otherwise desirable, this determination shall be in writing. Upon the determination by the Chancellor or designee, that the record is subject to disclosure, the Chancellor or designee shall immediately direct the custodian of the Public Record to comply with the person’s request. If the Chancellor or designee does not make such determination within 10 days, the petition shall be deemed as denied. If the Chancellor or designee denies the appeal the person making the request may appeal to the Board of Trustees San Francisco Sunshine Ordinance Task Force SFCCD Sunshine Task Force - Model 67.30 plus internal and set up bylaws. in writing no later than 14 days after the Chancellor or designee’s decision. The Board of Trustees shall hold a public hearing to review the appeal within 45 days of receiving the complaint. Upon the determination that the record is public, the Chancellor shall immediately order the Supervisor of the Records to comply with the person’s request.

(g) The administrative remedy of an Appeal to the Chancellor or designee provided under this Policy and these Procedures shall in no way limit the availability of remedies otherwise available to any person requesting a Public Record. The Appeal shall also not suspend any deadlines for any other action the person may seek including but not limited to any judicial proceedings.

The public is shall advised that there is a mechanism for appealing an adverse action or decision on the part of a custodian of a public record by an appeal to the Supervisor of Records the Chancellor or designee and that there is a judicial remedy provided for in section 6258 of the Government Code. Every denial for a requested record shall contain instruction to the requester regarding the procedures to appeal the denial.

(h) On an annual basis, the Chancellor or designee shall prepare a tally and report of every petition brought before it for access to records since the time of its last tally and report. The report shall at least identify for each petition the record or records sought, the Department where the records are located the ruling of the Chancellor or designee, and whether any ruling was reversed by the Board of Trustees San Francisco Sunshine Ordinance Task Force SFCCD or overturned by a court and whether directs given to custodians of public records were followed. The report shall also summarize any court actions during that period regarding petitions the supervisor has decided. All records pertaining to the rules of this policy shall be public documents. Any hearings held in accordance with this policy shall be open to the public.

SECTION 4. ASSISTANCE TO REQUESTOR [Government Code section 6253.1]
(a) When a member of the public requests to inspect a public record or obtain a copy of a public record, the District’s custodian of a Public Record, in order to assist the member of the public make a focused and effective request that reasonably describes an identifiable record or records, shall do all of the following, to the extent reasonable under the circumstances:

1. Assist the member of the public to identify records and information that are responsive to the request or to the purpose of the request, if stated.
2. Describe the information technology and physical location in which the records exist.
3. Provide suggestions for overcoming any practical basis for denying access to the records or information sought, and shall, when requested to do so, provide in writing within seven days following receipt of a request, a statement as to the existence, quantity, form and nature of records relating to a particular subject or questions with enough specificity to enable a requester to identify records in order to make a request.

(b) The requirements of paragraph (1) of subdivision (a) shall be deemed to have been satisfied if the District’s custodian of a Public Record is unable to identify the requested information after making a reasonable effort to elicit additional clarifying information from the requester that will help identify the record or records.

(c) The requirements of subdivision (a) are in addition to any action required of a public agency by Section 6253 of the CPRA.

(d) This section shall not apply to a request for public records if any of the following applies:

1. The District’s custodian of a Public Record makes available the requested records pursuant to Section 6253 of the CPRA.
2. The District’s custodian of a Public Record determines that the request should be denied and bases that determination solely on an exemption listed in Section 6254 of the CPRA.

SECTION 5 IMMEDIACY OF RESPONSE

(a) notwithstanding the 10-day period for response to a request permitted in Government Code Section 6253 (c) and in this Policy and these Procedures, a written request to review Board agendas including resolutions and minutes of Board meetings for the past 5 years made to the office of the Vice Chancellor of Finance and Administration a simple, routine or otherwise readily available information described in a category of non-exempt public information shall be satisfied no later than the close of business on the day following the request. An immediate disclosure request received after the close of the business day (5:00 p.m.) is deemed to be received on the next business day. (Close of business day shall be consistent with the normal closure hours for each specific campus or office.) This deadline shall apply only if the words "Immediate Disclosure Request" are placed across the top of the request and on the envelope, subject line, or cover sheet in which the request is transmitted.

2. Maximum deadlines provided in this Policy are appropriate for more extensive or demanding requests, but shall not be used to delay
fulfilling a simple, routine or otherwise readily answerable request. Examples of simple, routine, or otherwise readily available information include agendas of the District Board, current District fiscal year budgets, and City College plans for existing project areas.

3. Requests that are identified as an “Immediate Disclosure Request” in accordance with Subsection (a) shall be immediately referred to the Chancellor’s office for appropriate assignment to staff for review and response.

4. If the voluminous nature of the information requested, its location in a remote storage facility, the need to consult with another interested party or the need to compile data, to write programming language or a computer program, or to construct a computer report to extract data warrants an extension of 14 days as provided in Government Code Section 6253 (c), the District shall notify the requester by the close of business on the business day following the District’s receipt of the request.

5. The person seeking the information need not state his or her reason for making the request or the use to which the information will be put, and requesters shall not be routinely asked to make such a disclosure. Where, however, a record being requested contains information most of which is exempt from disclosure under the Public Records Act and this Policy, the custodian of the record may inform the requester of the nature and extent of the non-exempt information and inquire as to the requester’s purpose for seeking it, in order to suggest alternative sources for the information which may involve less redaction or to otherwise prepare a response to the request.

(b) Notwithstanding any provisions of California Law or this Policy, in response to a request for information describing any category of non-exempt public information, when so requested, the District shall produce any and all responsive Public Records as soon as reasonably possible on an incremental or “rolling” basis such that responsive records are produced as soon as possible by the end of the same business day that they are reviewed and collected. This section is intended to prohibit the withholding of Public Records that are responsive to a records request until all potentially responsive documents have been reviewed and collected.

SECTION 6 RELEASE OF ORAL PUBLIC INFORMATION

Release of oral public information shall be accomplished as follows:

(a) The Chancellor shall designate a District employee(s) knowledgeable about the affairs of the District to provide information, including oral information, to the public, about the District’s operations, plans, policies and positions. The Chancellor may designate himself or herself for this assignment, but in any event shall arrange that an alternate be available for this function during the absence of the person assigned primary responsibility. The Chancellor may designate a person or persons for each District division to provide this information.
(b) The role of the person or persons so designated shall be to provide information, on a timely and responsive basis, to those members of the public who are requesting information about the District’s operations, plans, policies and positions. Nothing in this section shall be construed as prohibiting a member of the public from requesting information from a specific District employee or as otherwise curtailing informal contacts between employees and members of the public about the District’s operations, plans, policies and positions.

(c) No employee shall be required to respond to an oral inquiry or inquiries from an individual if it would take the employee more than **ten** minutes to obtain the information responsive to the inquiry or inquiries.

4. Notwithstanding any other provisions of this Policy, District employees shall not be discouraged from or disciplined for disclosing any information that is public information or a Public Record not subject to any statutory exemptions from disclosure to any journalist or any member of the public.

G. Public review file – Board of Trustees.

1. The Board of Trustees Secretary shall maintain a file, accessible to any person during normal office hours, containing a copy of any letter, memorandum or other communication which the Secretary has distributed to a quorum of the Board concerning a matter appearing on the Board’s agenda within the previous 30 days or likely to appear within the next 30 days, irrespective of subject matter, origin or recipient, except commercial solicitations, periodical publications or communications exempt from disclosure under the Public Records Act or this Policy. Multiple-page reports, studies or analyses which are accompanied by a letter or memorandum of transmittal need not be included in the file so long as the letter or memorandum of transmittal is included, and such documents shall be available on request, subject to exemptions in the Public Records Act or this Policy.

2. Agendas of meetings and any other documents on file with the Board Secretary, when intended for distribution to all, or a majority of all, of the Board in connection with a matter anticipated for discussion or consideration at a public meeting shall be made available to the public. To the extent possible, such documents shall also be made available through the District’s Internet site.

SECTION 7 COMMUNICATIONS TO THE BOARD OF TRUSTEES [See Government Code Section 54957.5]

(a) Notwithstanding Section 6255 of the Government Code or any other provisions of law, agendas of public meetings and any other writings, when distributed to all, or a majority of all, of the members of the Board of Trustees by any person in connection with a matter subject to discussion or consideration at a public meeting of the body, are disclosable public records under the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division
and shall be made available upon request without delay. However, this section shall not include any writing exempt from public disclosure under Sections 6253, 6254, 6254.7, or 6254.22. [Section numbers refer to sections of the Government Code] the California Public Records Act.

(b) Writings that are public records under subdivision (a) and that are distributed during a public meeting shall be made available for public inspection at the meeting if prepared by the District or a member of the Board of Trustees, or after the meeting if prepared by some other person. These writings shall be made available in appropriate alternative formats upon request by a person with a disability, as required by Section 202 of the Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12132), and the federal rules and regulations adopted in implementation thereof.

(c) Nothing in this Policy or these Procedures shall be construed to prevent the District from charging a fee not to exceed one cent per page or deposit for a copy of a public record pursuant to Section (a) 6253 of the Government Code, except that no surcharge shall be imposed on persons with disabilities in violation of Section 202 of the Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12132), and the federal rules and regulations adopted in implementation thereof.

(d) This section shall not be construed to limit or delay the public's right to inspect or obtain a copy of any record required to be disclosed under the requirements of the California Public Records Act (Chapter 3.5 (commencing with Section 6250) of Division 7 of Title 1). Nothing in these provisions of law in the Government Code pertaining to meetings shall be construed to require the Board of Trustees to place any paid advertisement or any other paid notice in any publication.

SECTION 8 ELECTRONIC FORMAT [See Government Code section 6253.9]

The District shall develop a written policy for the ready access, storage, backup and retrieval of electronic records, specifying how long each type of record is to be available for ready access and mandating that every electronic record be backed up before it is deleted.

(a) Unless otherwise prohibited by law, if the District has information that constitutes an identifiable public record not exempt from disclosure pursuant to applicable law that is in an electronic format, it shall make that information available in an electronic format when requested by any person and, when applicable, shall comply with the following:
   (1) The District shall make the information available in any electronic format in which it holds the information.
   (2) The District shall provide a copy of an electronic record in the format requested if the requested format is one that has been used by the District to create copies for its own use or for provision to other agencies. The cost of duplication shall be limited to the direct cost of producing a copy of a record in an electronic format.
(b) Notwithstanding paragraph (2) of subdivision (a), the requester shall bear the cost of producing a copy of the record, including the cost to construct a record, and the cost of programming and computer services necessary to produce a copy of the record when either of the following applies:

1. In order to comply with the provisions of subdivision (a), the District would be required to produce a copy of an electronic record and the record is one that is produced only at otherwise regularly scheduled intervals.

2. The request would require data compilation, extraction, or programming to produce the record.

(c) Nothing in this section shall be construed to require the District to reconstruct a record in an electronic format if the District no longer has the record available in an electronic format.

(d) If the request is for information in other than electronic format, and the information also is in electronic format, the District may inform the requester that the information is available in electronic format.

(e) Nothing in this section shall be construed to permit the District to make information available only in an electronic format.

(f) Nothing in this section shall be construed to require the District to release an electronic record in the electronic form in which it is held by the District if its release would jeopardize or compromise the security or integrity of the original record or of any proprietary software in which it is maintained. When an electronic record in the format in which it is held by the District contains information or metadata whose release would jeopardize or compromise the security or integrity of the original record or of any proprietary software in which it is maintained, the official or employee releasing the record shall segregate out that information and metadata, and shall release all disclosable portions of the record in that District-held format, unless the requester agrees to accept the record in an alternative format.

(g) Nothing in this section shall be construed to permit public access to records held by the District to which access is otherwise restricted by statute.

(h) It shall be the practice of the District to provide electronic records searchable text in portable document format (pdf) using the optical character recognition feature of scanned documents, or if converted from text format, searchable text shall be preserved for the convenience of the requester.

SECTION 9  EXEMPTIONS FROM DISCLOSURE REQUIREMENTS

Nothing in this Policy and these Procedures shall be construed as prohibiting the District from relying on disclosure exemptions that Section 6254 (c) of the Public Records Act or other law authorizes. These exemptions include, but are not limited to:

- personnel, medical, or similar files
• names, address, telephone numbers, and other personal information of students and other individuals,
• information that would reveal whether a person is a recipient of student assistance or other governmental assistance.
• member of a low or moderate income household, individual household income
• student records
• the contents of real estate appraisals or engineering or feasibility estimates and evaluations made for or by the District relative to the acquisition of property, or to prospective public supply and construction contracts, until all the property has been acquired or all of the contract agreement obtained.
• Faculty intellectual property

SECTION 10 PUBLIC INFORMATION THAT MUST BE DISCLOSED.

Notwithstanding the District’s legal discretion to withhold certain information under the Public Records Act, the following policies shall govern specific types of documents and information and shall provide enhanced rights of public access to information and records:

(a) Drafts and Memoranda.

(1) Except as provided in subparagraph (2), drafts or District memoranda, whether in printed or electronic forms, shall be disclosed upon request notwithstanding Sections 6254(a) and 6255 of the Public Records Act. If such a document is not normally retained by the District in the ordinary course of business and has not yet been disposed of, its factual content is not exempt under Section 6254(a) of the Public Records Act.

(3) Draft versions of an agreement being negotiated by representatives of the District with some other party need not be disclosed immediately upon creation but must be preserved and made available for public review for 10 days prior to the presentation of the agreement for authorization by the Board, unless the Chancellor makes a finding that the public interest would be unavoidably and substantially harmed by compliance with this 10 day rule. In the case of negotiations for a contract, lease or other business agreement in which the District is offering to provide facilities or services in direct competition with other public or private entities that are not required by law to make their competing proposals public or do not in fact make their proposals public, the Chancellor may postpone public access to the final draft agreement until it is presented to the Board for authorization.

(b) Litigation Material.

(1) Notwithstanding any exemptions otherwise provided by law, the following are Public Records subject to disclosure under this Policy:

(i) A pre-litigation claims against the District
(ii) A record previously received or created by the District in the ordinary course of business that was not attorney/client privileged when it was previously received or created;

(2) Unless otherwise privileged under California law, when litigation is finally adjudicated or otherwise settled, records of all communications between the District and the adverse party shall be subject to disclosure, including the text and terms of any settlement.

(3) Any written settlement agreement and any documents attached to which has been previously approved by adverse parties and subsequently approved by the board, shall be made public at the meeting of the Board at which board approval was obtained referenced in the settlement agreement shall be made public ten days prior to the meeting of the Board at which board approval is to be obtained. Chancellor Podenksi, Leilani. In addition pursuant and applicable law if disclosure of these documents could be detrimental to the District’s interest in pending litigation arising from the same facts or incident and involving a party who is not a party to the litigation being settled and who is not aware of the settlement, the documents described in this subsection need not be disclosed until the other cases are settled or finally resolved.

(c) Personnel Information. Notwithstanding Government Code Section 6254 (c) [3], the District shall disclose, upon request, the following information:

(1) The job pool characteristics including at the 12 characteristics traditionally used by the district such as age, sex, ethnic group and in addition non-native status information:

Nothing in this Policy, however, requires the District to compile job pool characteristics and employment and education histories if the District does not compile, in the ordinary course of business, this data in the aggregate.

(2) The professional biography or curriculum vitae of any employee, provided that the home address, home telephone number, cell number, personal email, family status, sexual and religious orientation, disability, social security number, age, and marital status of the employee shall be redacted.

(3) The job description of every employment classification.

(4) The exact gross salary and District-paid benefits available to every employee.

(5) Any approved collective bargaining agreement between the District and a recognized employee organization.

(6) The amount, basis, and recipient of any increase in compensation, benefits, or both, or any other bonus awarded to any employee.
h. Unless state law prohibits disclosure, the record of any confirmed misconduct of a District employee involving personal dishonesty, misappropriation of public funds, resources or benefits, unlawful discrimination against another on the basis of status, abuse of authority, or violence, and of any discipline imposed for such misconduct. *Francine to Don re Leilani*

(d) Contracts, Bids and Proposals

(1) Information available when contract is awarded. Contracts, contractors’ bids, responses to requests for proposals and all other records of communications between the District and persons or firms seeking contracts shall be open to inspection immediately after the District has awarded a contract. Nothing in this provision requires the disclosure of the net worth of a private person or organization or other proprietary financial data submitted for qualification for a contract or other benefit *until and unless that person or organization is awarded the contract or benefit*. All bidders and contractors shall be advised that information provided which is covered by this subdivision will be made available to the public upon request.

(2) Information available before a contract is awarded. Evaluation forms, score sheets, and any other documents used by persons in the evaluation or contractor selection process, *as well as the names of scorers, graders or evaluators* along with aggregate ratings, shall be available for public inspection immediately after the Chancellor or his or her designee completes any review, evaluation, or rating of responses to a Request for Proposal (“RFP”) or Request for Qualifications (“RFQ”) *or any other product or service-related request where a scoring system is used* and makes a final recommendation regarding award of a contract.

c. Information available during the course of negotiations. During the course of negotiations for:

   (i) personal, professional, or other contractual services that are not subject to a competitive process or that have only one qualified or responsive bidder after the preliminary review of responses to a RFP or RFQ;

   (ii) leases or permits having total anticipated revenue or expense to the District of five hundred thousand dollars ($500,000) or more or having a term of ten years or more; or

   (iii) any franchise agreements, all documents exchanged and related to the position of the parties, including draft contracts, shall be made available for public inspection and copying upon request.

If the District does not prepare or exchange records during negotiations in the above-mentioned categories under J. 4. c. (i) - (iii), or if the records exchanged do not provide a meaningful representation of the respective positions, the Chancellor shall require the District employee who is familiar with the negotiations to prepare written summaries of the respective positions upon the
District’s receipt of a written request for such information. These written summaries will be available within five working days following the final day of negotiation of any given week and will be available for public inspection and copying. Upon completion of negotiations, the executed contract, including the dollar amount of said contract, shall be made available for inspection and copying. Leilani

At the end of each fiscal year, the Chancellor shall provide to the District Board of Trustees a list of all sole source contracts entered into during the past fiscal year. This list shall be made available for inspection and copying as provided for elsewhere in this Policy.

(e) Budgets and Other Financial Information. The District’s budgets, whether tentative, proposed or adopted, and, unless confidential by law, all bills, claims, invoices, vouchers or other records of payment obligations as well as records of actual disbursements showing the amount paid, the payee and the purpose for which payment is made shall not be exempt from disclosure under any circumstances.

(f) Certain Transactions Involving Fees. In any contract, agreement or permit between the District and any outside entity that authorizes that entity to demand any funds or fees from citizens, the District shall ensure that accurate records of each transaction are available as Public Records except to the extent that the release of the information would constitute an unwarranted invasion of privacy.

(g) Certain Records Related to District’s Functions and Property Interests. In any contract, agreement, or permit between the District and any outside entity that authorizes the entity to own, operate, or manage any property in which the District has or will have an ownership interest, including a mortgage, the District shall ensure that accurate records relating to the District’s ownership interest activities are available as Public Records if those records are made available.

8. Balancing test of Section 6255 is not applicable. The District shall not assert Public Records Act Section 6255 or any similar provision as the basis for withholding any documents or information requested under this Policy.

9. Deliberative process exemption not applicable. The District shall not assert an exemption for withholding of any document or information based on a "deliberative process" exemption, either as provided by Public Records Act or similar provision of law.

10. Public interest exemption not applicable. The District shall not assert an exemption for withholding of any document or information based on a finding or showing that the public interest in withholding the information outweighs the public interest in disclosure. All withholdings of documents or information must be based on an express provision of this Policy providing for withholding of the specific type of information in question or on an express and specific exemption provided by Public Records Act or other law that is not forbidden by this Policy. All three check by Leilani

SECTION 12 INFORMATION FOR THE PUBLIC
The District shall issue a summary statement describing how members of the public may gain access to public records.

Public records maintained by the San Francisco Community College District (District) will be available for inspection or copying by members of the public pursuant to the following procedures:

1. Public records maintained by the District shall be available for inspection during the regular business hours of the District.

2. Requests for inspection or copying of public records:
   a. Members of the public may request to inspect or copy public records. Requests should be made in writing unless the request involves records which are maintained by the District for the purpose of immediate public inspection. A written request by a member of the public may be delivered by mail or in person to the office, division, branch or section of the District that maintains the desired records.
   b. Requests should be specific, focused and not interfere with the ordinary business operations of the District. The operational functions of the District will not be suspended to permit inspection of records during periods in which such records are reasonably required by District personnel in the performance of their duties. If the request requires review of numerous records, a mutually agreeable time should be established for the inspection of the records.
   c. If the requestor does not know where the desired records are maintained, the request for inspection should be directed to the Public Information Officer for routing to the appropriate official (contact Martha Lucey at (415) 239-3680, in Rm. S193 at 50 Phelan Avenue, San Francisco, CA 94112).
   d. Requests should sufficiently describe records so that identification and location of the records can be achieved by District personnel.
   e. Any request to inspect records shall be made sufficiently in advance of the date of inspection to allow staff time to assemble the records and identify any records that may be exempt from disclosure.
   f. Members of the public shall be assisted in identifying records or information that may respond to their request. Assistance that will be provided includes: the information technology and physical location in which the records exist; practical suggestions for overcoming denial of access to the records or information; and the estimated date and time when the records will be made available.

3. The District may refuse to disclose any records which are confidential by law or exempt from disclosure under the Public Records Act. (See e.g. Gov. Code, § 6254).

4. Physical inspection of the records shall be permitted within the District’s offices and under the conditions determined by the District. Upon either the completion of the inspection or the oral request of District personnel, the person conducting the inspection shall relinquish physical possession of the records. Persons inspecting District records shall not destroy, mutilate, deface, alter, or remove any such records from the District. The District reserves the right to have District personnel present during the inspection of records in order to prevent the loss or destruction of records.

5. Upon any request for a copy of records, other than records that have been determined to be confidential by law or exempt from disclosure under the Public Records Act, District personnel shall provide copies of the records to any person upon payment of a fee covering costs of
duplication not to exceed ten twelve cents per page. No charge will shall be levied for electronic files that are maintained by the District, each main office of the District, at any District location and a copy thereof shall be made available free of charge to any person requesting such a copy.

6. A copy of these guidelines shall be posted in a conspicuous public place in each main office of the District, and a copy thereof shall be made available free of charge to any person requesting such a copy.

SECTION 10   WITHHOLDING KEPT TO A MINIMUM

No record shall be withheld from disclosure in its entirety unless all information contained in it is exempt from disclosure under express provisions of the Public Records Act, some other statute, or this Policy. Information that is exempt from disclosure shall be masked, deleted or otherwise segregated in order that the nonexempt portion of a requested record may be released, and keyed by footnote or other clear reference to the appropriate justification for withholding required by section 11 subdivision N of this Policy. This work shall be done personally by the attorney or other staff member conducting the exemption review. The work of responding to a public-records request and preparing documents for disclosure shall be considered part of the regular work duties of any District employee, and no fee shall be charged to the requester to cover the personal costs of responding to a records request.

SECTION 11  JUSTIFICATION OF WITHHOLDING.

1. The District shall cite the authority for withholding information under a specific permissive exemption in the Public Records Act, or other law, unless this Policy and these Procedures forbid the District’s assertion of the permissive exemption.

2. The District shall cite the specific statutory authority in the Public Records Act or other law for withholding on the basis that the law prohibits disclosure.

3. The District shall cite specific statutory or case law, or any other public District's litigation experience for withholding on the basis that disclosure would incur civil or criminal liability.

4. When a record being requested contains information, most of which is exempt from disclosure under the Public Records Act and this Policy, the custodian shall inform the requester of the nature and extent of the nonexempt information and suggest alternative sources for the information requested, if available.

(a) The District shall justify withholding any record by demonstrating that the record in question is exempt under express provisions of the CPRA or that on the facts of the particular case the public interest served by not disclosing the record clearly outweighs the public interest served by disclosure of the record.
A response to a written request for inspection or copies of public records that includes a determination that the request is denied, in whole or in part, shall be in writing. (See Govt. Code 6255).

SECTION 12 FEES FOR DUPLICATION

(a) No fee shall be charged for making Public Records available for inspection at the District’s offices. Additional charges for the cost of postage will be charged if the records are requested to be mailed.

(b) For documents routinely produced in multiple copies for distribution, e.g., meeting agendas and related materials, unless a special fee has been established pursuant to subdivision C4(d) of this section, the District may charge a fee not to exceed one cent per page.

(c) For documents assembled and copied in response to the person making the requests, unless a special fee has been established pursuant to subdivision C4(d) of this section, a fee not to exceed 10 cents per page may be charged.

(d) For a Public Record in an electronic format, the District may establish and charge a fee in accordance with Section 6253.9 of the Public Records Act.

(f) If the District records a meeting through video or electronic imaging system or an audio recording system, a copy of the record of the meeting shall be provided to the public upon request for the actual cost of providing a copy of the record.

SECTION 13 INDEX TO RECORDS

Within six months of the effective date of this Policy, the District shall prepare a Public Records index that identifies the types of information and documents maintained by the District. The index shall be for the use of District officials, staff and the general public, and shall be organized to permit a general understanding of the types of information maintained, by which District staff and divisions, for which purposes and for what periods of retention, and under what manner of organization for accessing, e.g., by reference to a name, a date, a proceeding or project, or some other referencing system. The index need not be in such detail as to identify files or records concerning a specific person, transaction or other event, but shall clearly indicate where and how records of that type are kept. Any such master index shall be reviewed by appropriate staff for accuracy and presented for formal adoption to the Board of Trustees. The District shall solicit and encourage public participation to develop a meaningful records index. The index shall clearly and meaningfully describe, with as much specificity as practicable, the individual types of records that are prepared or maintained by each division of the District. The index shall be sufficient to aid the public in making an inquiry or a request to inspect. The District shall maintain the integrity and accuracy of the index and avoid any changes in its practices or procedures affecting the accuracy of the index and avoid any changes in its.
practices or procedures affecting the accuracy of the index information. The index shall be continuously maintained on the District’s World Wide Website and made available at public libraries within the City and County of San Francisco. However, it is a workload issue.

SECTION 14     RECORDS SURVIVE TRANSITION OF OFFICIALS

All documents prepared, received, or maintained by the District are the property of the District. The originals of these documents shall be maintained consistent with the records retention policies of the District.

SECTION 15     POLICY REGARDING PUBLIC RECORDS AND THE COLLEGE INFORMATION SYSTEMS

(a) The District, subject to technical feasibility as determined by the Information Technology Policies Committee (ITPC) in consultation with ITS, with final approval from the College Advisory Council (CAC) shall use its electronic information systems to collect and store Public Records, shall program and design these systems to ensure convenient, efficient, and economical public access to records, and shall make Public Records easily accessible over public networks such as the Internet.

(b) The goal of providing economical public access to records may be achieved through the following:

(1) Maintaining an electronic information system in which exempt information is segregated or filed separately from otherwise disclosable information.
(2) Maintaining an electronic information system that permits reproduction of electronic copies of records in a format that is generally recognized as an industry standard format.
(3) Implementing a system that permits making records available through the Internet largest non-profit, non-proprietary public computer network, consistent with the requirement for security of information.
(4) Any methods of implementation must be approved by ITPC and finalized by the CAC considering the impact it would have on the computing hardware, network services, software compatibility, and stability of the computing infrastructure.

(c) Any public records policies or procedures that are not explicitly stated in these procedures shall be reviewed for appropriateness by the appropriate Shared Governance Committee(s) and/or parent councils.

SECTION 16     INTERNET ACCESS REGARDING MEETINGS OF THE BOARD OF TRUSTEES

The District shall maintain on a Web site, or on a comparable, readily accessible location on the Internet, information about Board meetings. At a minimum, within six months after the effective date of these procedures, the District shall post on its Web site all meeting agendas.
and the minutes of all previous meetings of the Board for the last three years. Notices and agendas for upcoming Board meetings shall be posted no later than the time that the District otherwise posts this information for the public at specified locations, allowing reasonable time for this additional posting on the internet. Minutes of Board meetings shall be posted as soon as possible, but in any event within two working days after they have been approved.

SECTION 17 LOBBYIST ON BEHALF OF THE DISTRICT

(a) Any lobbyist who contracts for economic consideration with the District to represent the District in matters before any local, regional, state, or federal administrative or legislative body shall file a Public Records report of their activities on a quarterly basis with the San Francisco Ethics Commission and with the Board of Trustees. This report shall be maintained by the Ethics Commission and not be exempt from disclosure. Each quarterly report shall identify all financial expenditures by the lobbyist, the individual or entity to whom each expenditure was made, the date the expenditure was made, and specifically identify the local, state, regional or national legislative or administrative action the lobbyist supported or opposed in making the expenditure. The failure to file a quarterly report with the required disclosures shall be a violation of this Policy.

(b) No person shall be deemed a lobbyist under section (a), unless that person receives or becomes entitled to receive at least $300 total compensation in any month for influencing legislative or administrative action on behalf of the District or has at least 25 separate contacts with local, state, regional or national officials for the purpose of influencing legislative or administrative action within any two consecutive months. No business or organization shall be deemed as a lobbyist under section (a) unless it compensates its employees or members for their activities on behalf of the District, and the compensated employees or members have at least 25 separate contacts with local, state, regional or national officials for the purpose of influencing legislative or administrative action within any two consecutive months. “Total compensation” shall be calculated by combining all compensation received from the District during the month for lobbying activities on matters at the local, state, regional or national level. “Total number of contacts” shall be calculated by combining all contracts made during the two-month period on behalf of the District for all lobbying activities on matters at the local, state, regional or national level.

(c) Funds of the District, including organizational dues, shall not be used to support any lobbying efforts to restrict public access to records, information, or meetings, except where such effort is solely for the purpose of protecting the identify and privacy rights of students or private citizens.

SECTION 18 CALENDAR OF THE CHANCELLOR

The Chancellor and all District Administrators shall keep or cause to be kept a daily calendar wherein is recorded the time and place of each meeting or event that the Chancellor attends, with the exclusion
of matters that under law are exempt from disclosure purely personal, personnel or social events at which no District business is discussed and that do not take place at District Offices or at the offices or residences of people who do substantial business with or are otherwise substantially financially affected by actions of the District. For meetings not otherwise publicly recorded, the calendar shall include a general statement of issues discussed. Such calendars shall be Public Records and shall be available to any requester three business days subsequent to the calendar entry date.

The Chancellor shall disclose on a monthly bases his meetings and appointments pursuant to current practice.

SECTION 19 SOURCES OF OUTSIDE FUNDING

No District official, employee, or agent shall (a) accept any funds other than funds that are payable to and provided to the District, or (b) direct or influence the District’s expenditures of, any money, or any goods or services worth more than one hundred dollars ($100.00) in the aggregate, for the purpose of carrying out or assisting any District function unless the amount and source of all such funds is disclosed in writing to the District, which reports shall be deemed to be Public Records. When such funds are provided or managed by an entity, and not an individual, that entity must agree in writing to abide by this Section. The disclosure shall include the names of all individuals or organizations contributing such money and a statement as to any financial interest the contributor has involving the District. All the foregoing will be done to the extent not in conflict with existing law.

SECTION 20. AMENDMENTS TO THIS POLICY

The District agrees to consider comment and suggestion from the Sunshine Ordinance Task Force of SF regarding material changes to the District Sunshine Policy.